

**BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19**

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Sioux Falls, South Dakota

2. Designation of Issue:

City of Sioux Falls, South Dakota \$17,249,349 Storm Drainage System Revenue Bond, Series 2005A and Series 2005NPS

3. Date of Issue:

May 20, 2005

4. Purpose of Issue:

Series A: Construction of numerous storm water projects throughout the city and non-point source construction and restoration activities.

Series NPS: Construction of non-point source projects along the Big Sioux River and its tributaries as established in the Project Implementation Plan.

5. Type of Bond:

Storm Drainage System Revenue Bond

6. Principal Amount and Denomination of Bond:

\$16,000,000 Series A \$1,249,349 Series NPS

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the 15th day of January, April, July, and October of each year.

8. Amortization Schedule:

Ten (10) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 1.50% Total Aggregate Interest cost: \$1,259,914

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S.D. SEC. of STATE

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This is to certify that the above information pertaining to the City of Sioux Falls, South Dakota is true and correct on this 20th day of May, 2005.

By Dianne Mott
City Clerk